

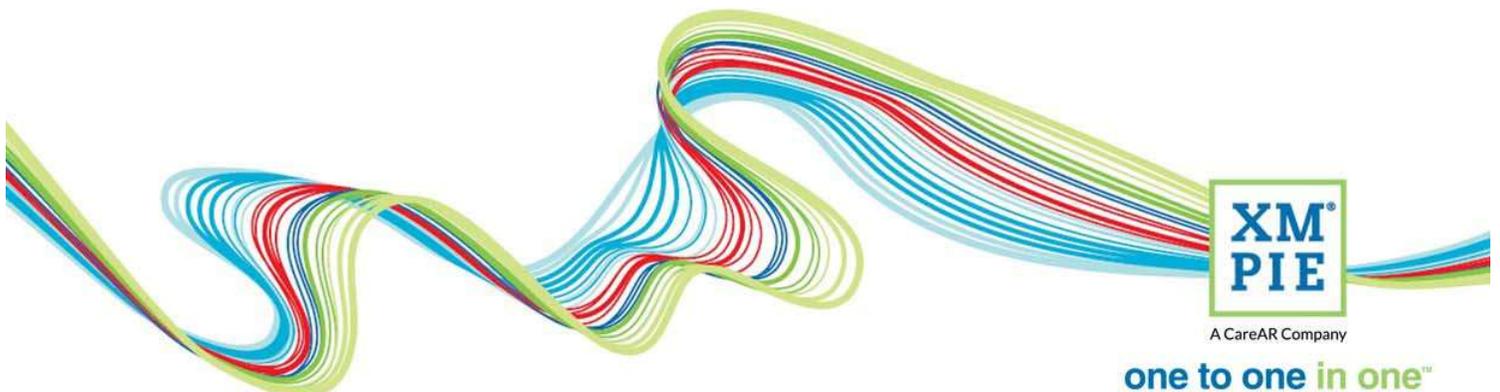
XMPie PersonalEffect Print Training

Transcript for: uProduce dashboard overview

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Software version: v13.4

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Notices

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U.S. Patents 6948115, 7406194, 7548338, 7757169 and pending patents.

JP Patent 4406364B and pending patents.

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Voice over script

Hi. Welcome to XMPie.

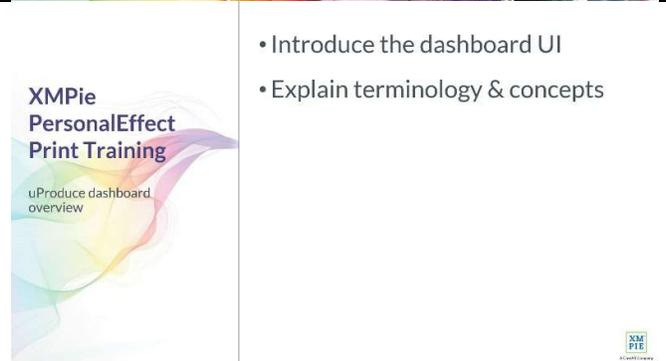
The uProduce dashboard is your window to see what is happening on the server.

This video will introduce the dashboard user interface and explain some terminology and concepts to help get you started.

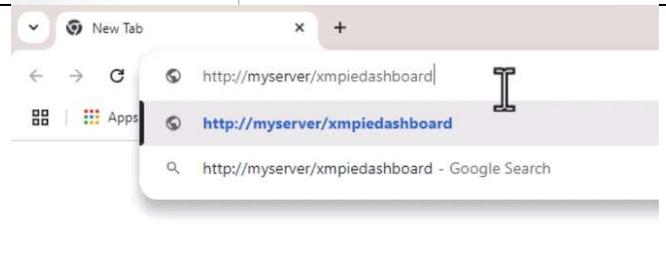
Thumbnail



Some functions on the server can also be accessed from within uCreate Print and InDesign. These are described in the Using uCreate Print Connectivity section.



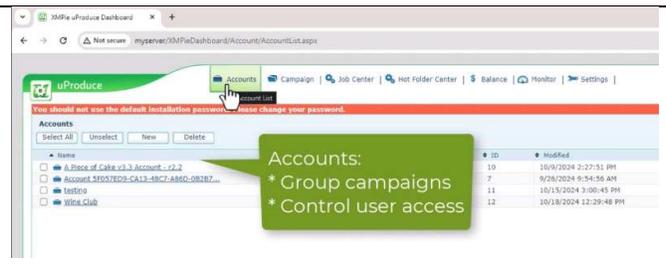
You access the uProduce dashboard with a browser. Enter your uProduce server name or IP address and add xmpiedashboard at the end.



If you have not already changed the default password of your admin user, you will be prompted to do so. I'll come back to users and user permissions in a minute.

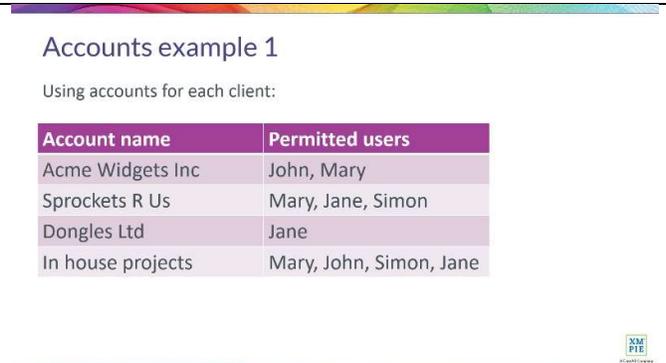
Let's take a look around first.

Buttons at the top allow you to access different parts of the system.



Accounts are like folders on your computer. They are used to group different campaigns together and control user access.

For example, you could create accounts for each of your clients, and assign different dashboard users to access each account. Effectively restricting your staff to access only the client documents that they are working on.



If you only do work inhouse, then another example of accounts could be to have an account for each department, and set uProduce users to access only the account that holds campaigns and documents for their department.

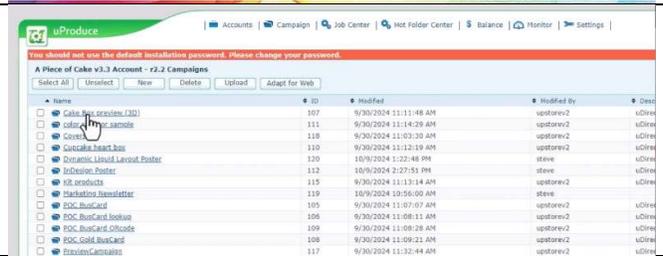
How you create and name accounts is totally up to you. The main thing is that they are used to control user access, which we will see later when looking at user permissions.

Accounts example 2

Using accounts for each department:

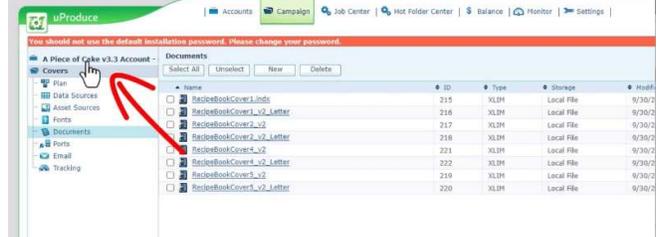
Account name	Permitted users
Sales	Susan, Ian
Marketing	Robert
Support	Joe
In house projects	Susan, Robert, Ian, Joe

Each account can hold many campaigns. Campaigns are like projects.



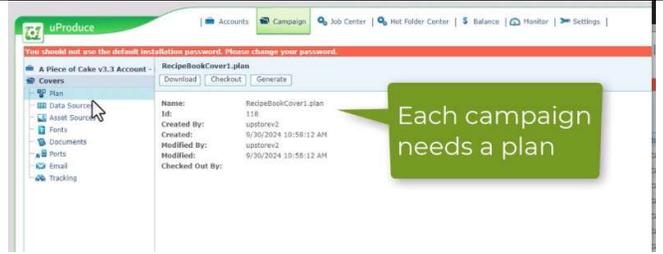
I'll click on this one to explain some more.

You can see that I am in the piece of cake account, and in the covers campaign.

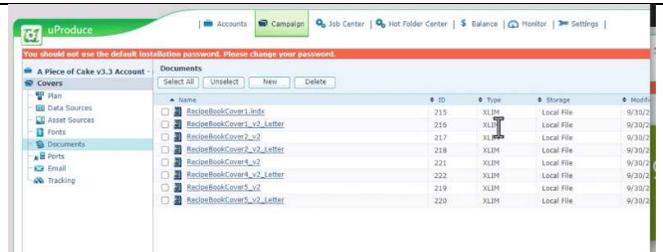


A campaign needs a plan file. The plan specifies the required data structure and the logic or rules that will be used for all documents in the campaign.

If you started work in InDesign and saved to the server, then the same data structure and content objects you setup in the Dynamic Content panel will be here in the plan file.



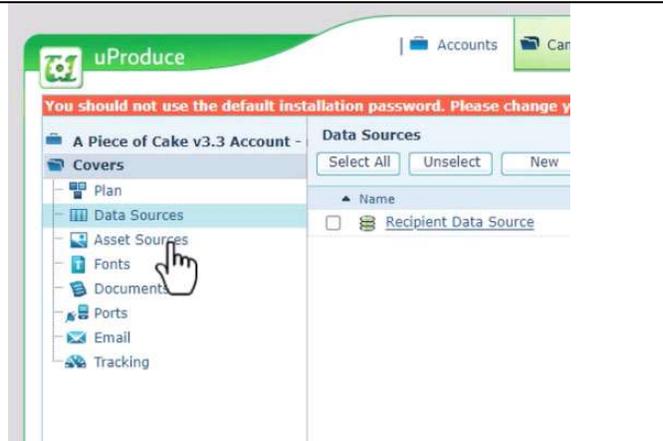
There can be only one plan file in a campaign. But, as you saw there can be many documents that are using the same data and logic. These are XLIM documents, but for PersonalEffect Pro servers where InDesign Server is installed, they can also be InDesign documents. And for Cross Media servers, they can also be email or SMS documents.



It is possible to upload multiple datasources and select which one to use when processing a document.

Fonts and assets used by the campaign can also be uploaded here.

Ports, Email and Tracking are only shown for Cross Media servers, and you can find out more about them in the Circle and Cross Media training.

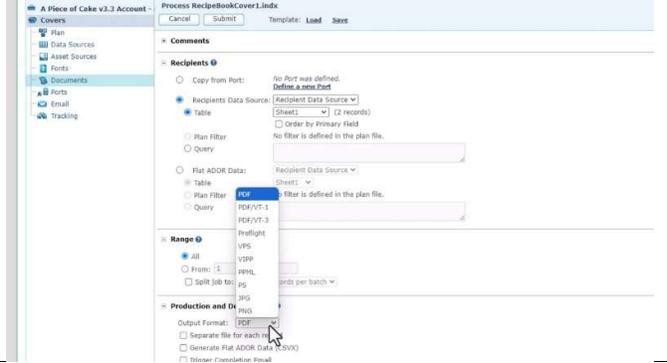


A common task in the dashboard is to process a document.

You can click to create proof or preview, or to print full VDP output.

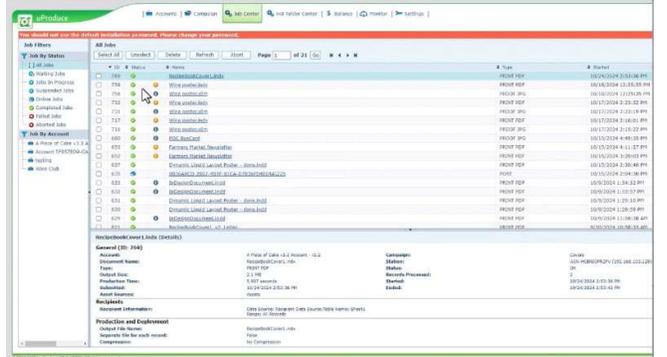


You can select the data source to use, and set the print range, and output format, and a host of other options. Way more than what you have available on the desktop with uCreate Print.



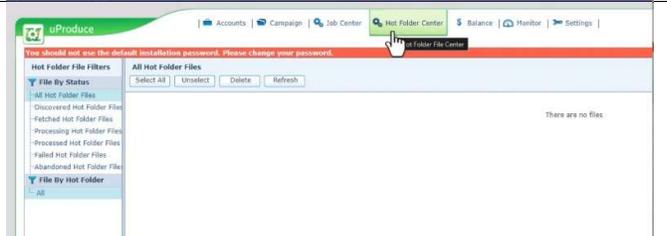
All of the production jobs run by the server will be listed in the job center.

You can click on a job to see all of the production settings and information about the job here. Clicking the green tick icon will download the output.

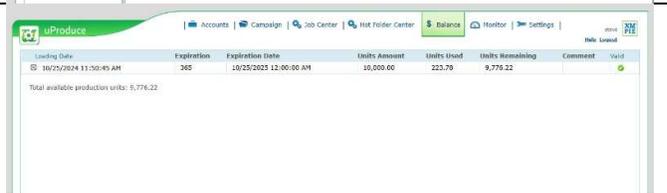


The campaign button will take you back to the last campaign you were working on. In my case, the Covers campaign.

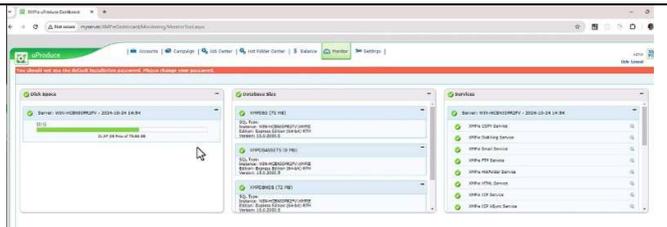
The Hot folder center is like the Job center for jobs submitted by dropping a data file into a hot folder. The hot folder feature is an optional extra and you can learn more about it here.



The Balance button allows administrators to monitor the use of production units. The uProduce server is available either with an unlimited production license, or with a quantity of production units that decrement based on the server's usage, and expire after 12 months.



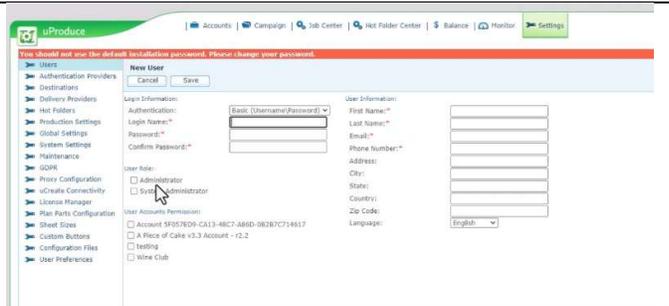
The Monitor tools check the status of the server and displays a caution or warning flag if there is a problem on the server.



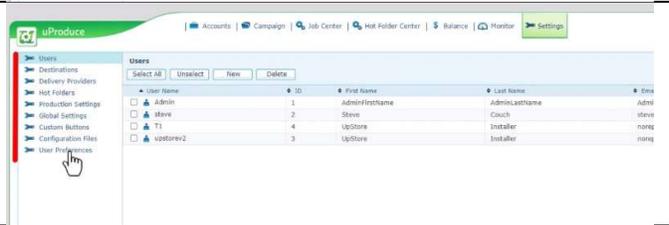
And now we get to settings where I can discuss user permissions.

There are three types of uProduce user. System administrators, Administrators and regular users.

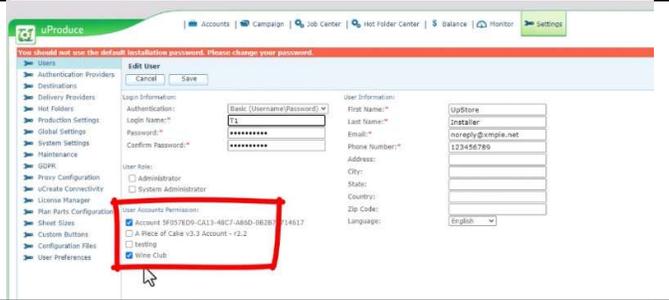
Users with system administrator permission can see and edit all system settings, and access all accounts and campaigns.



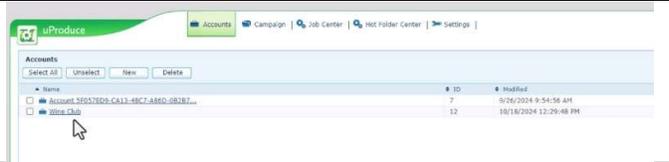
Administrator users, cannot access settings that impact the server configuration. But they can still create and manage users, and access all accounts and campaigns.



Regular users are restricted to specific accounts and do not have one of the administrator options checked.



You can see only the two selected accounts are visible when I login as this user. And the only settings I have access to are those that customize the dashboard display to suit my personal preference.



Of course, there is a lot more functionality here in the dashboard than what I can cover in a quick overview. The following videos in this course will go into more detail on specific features, and you can also refer to the user guide by clicking the help link.

